

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/1/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Bank of Qingdao Co., Ltd. (the "Bank")

Date Submitted 11/2/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3866</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>1,763,034,980</u>	<u>1.00</u>	<u>1,763,034,980</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>1,763,034,980</u>	<u>1.00</u>	<u>1,763,034,980</u>
(2) Stock code : <u>002948 (Shenzhen Stock Exchange)</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>Nil</u>		<u>Nil</u>
Increase/(decrease)	<u>2,746,655,020 (See Remark 4)</u>	<u>1.00</u>	<u>2,746,655,020 (See Remark 4)</u>
Balance at close of the month	<u>2,746,655,020</u>	<u>1.00</u>	<u>2,746,655,020</u>

II. Movements in Issued Share Capital

	No. of ordinary shares			No. of preference shares	No. of other classes of shares
	(1)H Shares	(2)A Shares	(3)Domestic Shares		
Balance at close of preceding month	1,763,034,980	Nil	2,295,677,769	60,150,000	N/A
Increase/ (decrease) during the month	Nil	2,746,655,020 (See Remark 4)	(2,295,677,769) (See Remark 4)	Nil	N/A
Balance at close of the month	1,763,034,980	2,746,655,020	Nil	60,150,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
Total A. (Ordinary shares)					Nil	
(Preference shares)					Nil	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	N/A					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. N/A						
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B.				(Ordinary shares)	Nil	
				(Preference shares)	Nil	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Offshore Preference Shares	USD	1,203,000,000	Nil	1,203,000,000	Nil	1,960,536,176 H Shares (See Remark 3)
Stock code (if listed)	4611					
Class of shares issuable (Note 1)	H Shares					
Subscription price	The initial conversion price is HK\$4.76 per H Share, subject to adjustment					
EGM approval date (if applicable) (dd/mm/yyyy)	(15/03/2017)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)				Nil		
(Preference shares)				Nil		
(Other class)				N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. N/A		
3. N/A		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil Nil N/A	

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
1. Rights issue	At price :	State currency	_____	Class of shares issuable (Note 1)	_____		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer	At price :	State currency	_____	Class of shares issuable (Note 1)	_____		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing	At price :	State currency	_____	Class of shares issuable (Note 1)	_____		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue				Class of shares issuable (Note 1)	_____		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
5.	Scrip dividend	At price :	State currency	Class of shares	_____	
				issuable (<i>Note 1</i>)		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>N/A</u>
						<u>N/A</u>
6.	Repurchase of shares			Class of shares	_____	
				repurchased (Note 1)		
				Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>N/A</u>
						<u>N/A</u>
7.	Redemption of shares			Class of shares	_____	
				redeemed (<i>Note 1</i>)		
				Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>N/A</u>
						<u>N/A</u>
8.	Consideration issue	At price :	State currency	Class of shares	_____	
				issuable (<i>Note 1</i>)		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>N/A</u>
						<u>N/A</u>

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
9. Capital reorganisation				Class of shares issuable (Note 1)	_____	
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						<u>N/A</u>
10. Other	(1) Issue of A Shares (See Remark 4)	At price :	State	Class of shares	A Shares	
		RMB 4.52	currency	issuable (Note 1)	(Ordinary Shares)	
		per A Share	<u>RMB</u>	Issue and allotment date : (dd/mm/yyyy)	(16/1/2019)	
			EGM approval date: (dd/mm/yyyy)	(14/10/2016)	<u>450,977,251</u>	<u>Nil</u>
	(2) Domestic Shares converted to A Shares (See Remark 4)	At price :	State	Class of shares	A Shares	
		RMB 4.52	currency	issuable (Note 1)	(Ordinary Shares)	
per A Share		<u>RMB</u>	Issue and allotment date : (dd/mm/yyyy)	(16/1/2019)		
		EGM approval date: (dd/mm/yyyy)	(14/10/2016)	Domestic Shares (2,295,677,769)		
				<u>A Shares 2,295,677,769</u>	<u>Nil</u>	

		Total E. (Ordinary shares)	Domestic Shares (2,295,677,769)
		(Preference shares)	A Shares 2,746,655,020
		(Other class)	Nil
			N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		(1)	Domestic Shares (2,295,677,769) A Shares 2,746,655,020
		(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

1. As the Bank is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information contained in section I refers to the "issued share capital".

2. Calculated based on the number of the offshore preference shares and the issuance price of each offshore preference share. The offshore preference shares have a par value of RMB100 each and issued as fully paid up in U.S. dollars. The issuance price of the offshore preference share is U.S.\$20 each.

3. The initial conversion price of the offshore preference shares is HK\$4.76, which is equal to the net asset value per share as at 30 June 2016 disclosed in the Bank's 2016 interim report and denominated in Hong Kong dollars, which has been converted with reference to the central parity rate of RMB to Hong Kong dollars used by the interbank foreign exchange market as published by the China Foreign Exchange Trade System on the Trading Day prior to the date of announcement of the Board resolution (i.e. 22 January 2017) in respect of the issuance plan of the Offshore Preference Shares (rounded up to the nearest two decimal places). The number of H shares issuable upon full conversion of the offshore preference shares is equal to the aggregate liquidation preference of all the Offshore preference shares (being U.S.\$20 for each offshore preference share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7574) divided by the initial conversion price rounded down to the nearest whole number of H shares.

4. On 16 January 2019, the Bank completed the A share offering of 450,977,251 A shares, and the existing 2,295,677,769 domestic shares were converted into A shares. As a result of such offering and listing of A shares and conversion of existing domestic shares, the total number of A shares in issue was 2,746,655,020.

Submitted by: LU Lan

Title: Director, Secretary to the Board
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*