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BQD 青岛银行

Bank of Qingdao Co., Ltd.*

青島銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 3866)

(Preference shares stock code: 4611)

NOTICE OF 2018 FIRST H SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN that the 2018 first H share class meeting (the "**2018 First H Share Class Meeting**") of Bank of Qingdao Co., Ltd. (the "**Bank**") will be held at No. 6 Qinling Road, Laoshan District, Qingdao, Shandong Province, the People's Republic of China (the "**PRC**") on Tuesday, 15 May 2018 (immediately after the 2017 Annual General Meeting and the 2018 First Domestic Share Class Meeting) for the purposes of considering and, if thought fit, passing the following resolutions:

SPECIAL RESOLUTIONS

1. to consider and approve the resolution on the extension of the validity period of the plan for the initial public offering and listing of the A shares of Bank of Qingdao Co., Ltd.

2. to consider and approve the resolution on the extension of the validity period of the authorisation to deal with specific matters in respect of the initial public offering and listing of the A shares

The Bank will despatch the circular of the 2018 First H Share Class Meeting to shareholders on or before 24 April 2018.

By order of the Board
Bank of Qingdao Co., Ltd.*
Guo Shaoquan
Chairman

Shandong, PRC, 26 March 2018

As at the date of this notice, the Board comprises Mr. Guo Shaoquan, Mr. Wang Lin, Mr. Yang Fengjiang and Ms. Lu Lan as executive directors; Mr. Zhou Yunjie, Mr. Rosario Strano, Mr. Wang Jianhui, Ms. Tan Lixia, Mr. Marco Mussita and Mr. Choi Chi Kin, Calvin as non-executive directors; Mr. Wang Zhuquan, Mr. Wong Tin Yau, Kelvin, Mr. Chen Hua, Ms. Dai Shuping and Mr. Simon Cheung as independent non-executive directors.

* *Bank of Qingdao Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry out banking and/or deposit-taking business in Hong Kong.*

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), all resolutions proposed at the meeting shall be voted by poll, except for those related to procedural or administrative matters to be voted by a show of hands as permitted by the chairman. Results of the poll voting will be published on the websites of the Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.qdccb.com) as required by the Listing Rules.

2. **Closure of register of members and eligibility for attending and voting at the 2018 First H Share Class Meeting**

   H Shareholders are advised that the share register will be closed from Sunday, 15 April 2018 to Tuesday, 15 May 2018 (both days inclusive). To be eligible for attending and voting at the 2018 First H Share Class Meeting, the transfer documents together with relevant share certificates and other appropriate documents must be deposited at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Friday, 13 April 2018. H Shareholders whose names appear on the register of members of the Bank at the close of business on Sunday, 15 April 2018 are entitled to attend and vote at the 2018 First H Share Class Meeting. Pursuant to the requirement of the Articles of Association of the Bank, where a shareholder pledges 50% or more of his/her equity interests in the Bank, the voting rights of such shareholder at the 2018 First H Share Class Meeting shall be subject to restrictions.

3. **Reply slip**

   H Shareholders who intend to attend and vote at the 2018 First H Share Class Meeting in person or by proxy are required to complete and return the enclosed reply slip to the Bank's H Share registrar (for H Shareholder(s)) or the Bank's PRC registered office and principal place of business (for domestic shareholder(s)) on or before Wednesday, 25 April 2018. The reply slip may be delivered by hand, by post or by fax to Computershare Hong Kong Investor Services Limited, the Bank's H Share registrar (for H Shareholder(s)), or the Bank's PRC registered office and principal place of business (for domestic shareholder(s)).

   In the event that H Shareholders do not return the reply slips, and the reply slips state that the number of H Shares with voting right represented by those H Shareholders intending to attend the 2018 First H Share Class Meeting does not amount to half of the total number of H Shares with voting right of the Bank, the 2018 First H Share Class Meeting may be adjourned.

4. **Proxy**

   Any shareholder entitled to attend and vote at the 2018 First H Share Class Meeting is entitled to appoint one or more persons (whether such person is a shareholder of the Bank or not) as his/her proxy or proxies to attend and vote on his/her behalf at the 2018 First H Share Class Meeting. As far as all joint shareholders of any shares are concerned, only the joint shareholder whose name appears first in the share register of members has the right to receive the share certificate of the relevant shares from the Bank, to receive notices of the Bank and any notice served on such a shareholder shall be treated as having been served on all the other joint shareholders of those shares. In the case of joint shareholders, any one shareholder may sign the proxy form(s). The vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purpose seniority will be determined by the order in which the names stand in the share register of members in respect of the joint shareholding.

   The appointment of a proxy must be in writing with a form under the hand of the appointer or his/her attorney duly authorised in writing. For a corporate appointer, the proxy form must be affixed with the common seal or signed by its director or attorney duly authorised in writing. To be valid, the instrument appointing a proxy together with the power of attorney or other authorisation document (if any) or a notarially certified copy of that power of attorney or other authorisation document must be completed and returned to the Bank's H Share registrar (for H Shareholder(s)) or the Bank's PRC registered office and principal place of business (for domestic shareholder(s)) not less than 24 hours before the designated time for the holding of the 2018 First H Share Class Meeting or any adjournment thereof. Completion and return of the form(s) of proxy will not preclude shareholders from attending and voting in person at the 2018 First H Share Class Meeting or at any adjournment if he/she so wishes.

5. Others

(1) The 2018 First H Share Class Meeting is estimated to last no longer than half a working day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling and accommodation expenses.

(2) Address of Computershare Hong Kong Investor Services Limited:

17M Floor, Hopewell Centre,
183 Queen's Road East, Wanchai,
Hong Kong
Tel: (852) 2862 8555
Fax: (852) 2865 0990

Address of the PRC registered office and principal place of business of the Bank:

No. 6 Qinling Road,
Laoshan District,
Qingdao,
Shandong Province,
PRC
Telephone: +86 (532) 8570 9728
Fax: +86 (532) 8578 3866