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BQD  青岛银行

Bank of Qingdao Co., Ltd.*

青島銀行股份有限公司*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 3866)

(Preference Shares Stock Code: 4611)

POLL RESULTS OF 2017 SECOND EXTRAORDINARY GENERAL MEETING HELD ON 10 OCTOBER 2017

Bank of Qingdao Co., Ltd. (the “**Bank**”) is pleased to announce that the 2017 second extraordinary general meeting (the “**EGM**”) was held at Conference Hall, 4th Floor, No. 68 Hong Kong Middle Road, Shinan District, Qingdao, Shandong Province, the People's Republic of China (the “**PRC**”) at 9:00 a.m. on Tuesday, 10 October 2017.

Reference is made to the circular of the Bank dated 21 August 2017 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As at the date of the EGM, the total number of issued Shares of the Bank entitling the holders to attend the EGM was 4,058,712,749 Shares, comprising 2,295,677,769 Domestic Shares and 1,763,034,980 H Shares. Insofar as the Bank is aware, certain individual Shareholders have pledged 50% or more of his/her equity interests in the Bank, the voting rights of such Shareholders at the EGM shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 379,528,879 Domestic Shares subject to such restrictions. Except that, there is no restriction on any other Shareholders casting votes on the proposed resolutions at the EGM. Accordingly, as at the date of the EGM, a total number of 3,679,183,870 Shares, comprising 1,916,148,890 Domestic Shares and 1,763,034,980 H Shares entitled Shareholders to vote on the resolutions proposed at the EGM.

There was no Share entitling the Shareholders to attend and vote only against the proposed resolutions at the EGM. No party has stated its intention in the Circular that it would vote against the proposed resolutions or that it would abstain from voting at the EGM.

Shareholders and authorised proxies holding an aggregate of 3,105,732,143 Shares carrying voting rights, being approximately 76.52% of the entire issued Shares of the Bank as at the date of the EGM, were present at the EGM. The holding of the EGM was in compliance with the Company Law of the PRC and the Articles of Association. The EGM was chaired by Mr. Guo Shaoquan, chairman of the Bank. King & Wood Mallesons (Beijing), the Bank's PRC legal adviser, Computershare Hong Kong Investor Services Limited, the Bank's H share registrar and transfer office, 2 representatives of Shareholders and 1 representative of supervisors were appointed as the vote counters and scrutineers at the EGM for the purpose of vote-taking.

The poll results in respect of the resolutions proposed at the EGM were as follows:

ORDINARY RESOLUTIONS		Number of votes cast and the percentage of total number of votes cast		
		For	Against	Abstained
1.	Resolution on the change of domicile of Bank of Qingdao Co., Ltd.	3,105,732,143 100%	0 0%	0 0%
2.	Resolution on the amendments to the rules of procedures for the board of directors of Bank of Qingdao Co., Ltd.	3,105,589,342 99.995402%	142,801 0.004598%	0 0%
SPECIAL RESOLUTION		Number of votes cast and the percentage of total number of votes cast		
		For	Against	Abstained
3.	Resolution on the amendments to the Articles of Association of Bank of Qingdao Co., Ltd.	3,105,589,342 99.995402%	142,801 0.004598%	0 0%

As more than half of the votes were cast in favour of each of the resolutions numbered 1 to 2, all of the above ordinary resolutions were duly passed at the EGM; and as more than two-thirds of the votes were cast in favour of the resolution numbered 3, the above special resolution was duly passed at the EGM.

Save as the above resolutions, the Bank has not received any proposal put forward by any Shareholders holding 3% or more of the voting Shares of the Bank.

The Change of Domicile and the amendments to the Articles of Association are subject to approval or filing with relevant authorities. The Bank will make further announcement for the update of the above matters where necessary.

By order of the Board
Bank of Qingdao Co., Ltd.*
Guo Shaoquan
Chairman

Shandong, the PRC, 10 October 2017

As at the date of this announcement, the Board comprises Mr. Guo Shaoquan, Mr. Wang Lin, Mr. Yang Fengjiang and Ms. Lu Lan as executive directors; Mr. Zhou Yunjie, Mr. Rosario Strano, Mr. Wang Jianhui, Ms. Tan Lixia, Mr. Marco Mussita and Mr. Choi Chi Kin, Calvin as non-executive directors; Mr. Wang Zhuquan, Mr. Wong Tin Yau, Kelvin, Mr. Chen Hua, Ms. Dai Shuping and Mr. Simon Cheung as independent non-executive directors.

* *Bank of Qingdao Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry out banking/deposit-taking business in Hong Kong.*