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BQD  青岛银行

Bank of Qingdao Co., Ltd.*

青島銀行股份有限公司*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 3866)

(Preference Shares Stock Code: 4611)

**ANNOUNCEMENT
SUBMISSION OF APPLICATION TO THE CSRC
FOR RESUMPTION OF REVIEW OF THE A SHARE OFFERING**

This announcement is made by Bank of Qingdao Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Bank dated 19 August 2016, 14 October 2016, 12 December 2016, 24 March 2017, 11 May 2017, and the circulars of the Bank dated 27 September 2016 and 13 April 2017, in relation to matters regarding the Bank’s initial public offering of A Shares (the “**A Share Offering**”).

CITIC Securities Company Limited (“**CITIC Securities**”) is the sponsor of the Bank in respect of the A Share Offering. Due to other work commitments of the sponsor representative originally appointed by CITIC Securities, it has to re-appoint a sponsor representative to act as the sponsor representative of the Bank. In accordance with the requirements of the China Securities Regulatory Commission (“**CSRC**”), this change required that relevant procedures be performed. The Bank has conducted and completed suspending review and submitted the application for the resumption of review of the A Share Offering.

The Bank is of the view that such change is a routine matter and is not expected to have a material impact on the review and approval of the A Share Offering of the Bank. The Bank will continue to carry out relevant work as scheduled after obtaining the approval for resuming review of the A Share Offering.

The Bank does not guarantee that the A Share Offering will proceed. Shareholders and investors should exercise caution when dealing with the securities of the Bank. The Bank, pursuant to the Hong Kong Listing Rules, will disclose relevant information in due course.

By order of the Board
Bank of Qingdao Co., Ltd.*
Guo Shaoquan
Chairman

Shandong, the PRC, 29 September 2017

As at the date of this announcement, the Board comprises Mr. Guo Shaoquan, Mr. Wang Lin, Mr. Yang Fengjiang and Ms. Lu Lan as executive directors; Mr. Zhou Yunjie, Mr. Rosario Strano, Mr. Wang Jianhui, Ms. Tan Lixia, Mr. Marco Mussita and Mr. Choi Chi Kin, Calvin as non-executive directors; Mr. Wang Zhuquan, Mr. Wong Tin Yau, Kelvin, Mr. Chen Hua and Ms. Dai Shuping and Mr. Simon Cheung as independent non-executive directors.

* *Bank of Qingdao Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry out banking/deposit-taking business in Hong Kong*