

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

BQD  青岛银行

Bank of Qingdao Co., Ltd.*

青島銀行股份有限公司*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 3866)

(Preference Shares Stock Code: 4611)

**ANNOUNCEMENT REGARDING THE APPLICATION FOR
THE A SHARE RIGHTS ISSUE REVIEWED AND APPROVED
BY THE PUBLIC OFFERING REVIEW COMMITTEE OF THE CSRC**

This announcement is made by Bank of Qingdao Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Bank dated 26 February 2021, 26 March 2021, 16 April 2021, 6 May 2021 and 24 May 2021, respectively, and the circular of the Bank dated 8 March 2021 (the “**Circular**”), in relation to, among others, the A Share Rights Issue, the H Share Rights Issue and other related matters. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

On 29 November 2021, the application for the A Share Rights Issue of the Bank was reviewed by the Public Offering Review Committee of the China Securities Regulatory Commission (the “**CSRC**”). According to the review result, the application for the A Share Rights Issue of the Bank has been reviewed and approved. The Bank will make further announcement after receiving the decision document for approval from the CSRC.

Based on the progress of the A Share Rights Issue, the Bank shall promptly perform the information disclosure obligations in strict compliance with the requirement of relevant laws and regulations. Investors are kindly reminded to pay attention to investment risks.

By order of the Board
Bank of Qingdao Co., Ltd.*
GUO Shaoquan
Chairman

Qingdao, Shandong Province, the PRC
29 November 2021

As at the date of this announcement, the Board of Directors comprises Mr. Guo Shaoquan, Mr. Wang Lin, Mr. Liu Peng and Ms. Lu Lan as executive Directors; Mr. Zhou Yunjie, Mr. Rosario Strano, Ms. Tan Lixia, Mr. Marco Mussita, Mr. Deng Youcheng and Mr. Choi Chi Kin, Calvin as non-executive Directors; Mr. Simon Cheung, Ms. Fang Qiaoling, Mr. Tingjie Zhang, Mr. Xing Lecheng and Mr. Zhang Xu as independent non-executive Directors.

* *Bank of Qingdao Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*