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BQD  **青岛银行**

Bank of Qingdao Co., Ltd.*

青島銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 3866)

(Preference Shares Stock Code: 4611)

POLL RESULTS OF 2021 SECOND EXTRAORDINARY GENERAL MEETING HELD ON 3 AUGUST 2021

Bank of Qingdao Co., Ltd. (the “**Bank**”) is pleased to announce that the 2021 second extraordinary general meeting (the “**EGM**”) was held at No. 6 Qinling Road, Laoshan District, Qingdao, Shandong Province, the PRC at 9:00 a.m. on Tuesday, 3 August 2021. The EGM was held by way of a combination of on-site voting (applicable to A Shareholders and H Shareholders) and online voting (only applicable to A Shareholders).

Reference is made to the circular of the Bank dated 15 July 2021 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

ATTENDANCE AT THE EGM

Shareholders and authorised proxies holding an aggregate of 2,631,182,083 Shares carrying voting rights, being approximately 58.345077% of the entire issued Shares of the Bank as at the date of the EGM, were present at the EGM.

The details of attendance were set out in the table below:

Class	Attendance at the on-site meeting			Participation through online voting			Overall attendance		
	Number of people	Number of Shares with voting rights represented	Percentage of the total number of Shares with voting rights (%)	Number of people	Number of Shares with voting rights represented	Percentage of the total number of Shares with voting rights (%)	Number of people	Number of Shares with voting rights represented	Percentage of the total number of Shares with voting rights (%)
A Shares	2	1,938,800	0.042992	52	1,704,436,303	37.794977	54	1,706,375,103	37.837969
H Shares	2	924,806,980	20.507108	–	–	–	2	924,806,980	20.507108
Total	4	926,745,780	20.550100	52	1,704,436,303	37.794977	56	2,631,182,083	58.345077

The holding of the EGM was in compliance with the Company Law of the PRC and the Articles of Association. The EGM was chaired by Mr. Guo Shaoquan, the chairman of the Bank. Certain Directors, supervisors and members of senior management of the Bank were present at the on-site meeting. King & Wood Mallesons (Beijing), the Bank's PRC legal adviser, witnessed the EGM. King & Wood Mallesons (Beijing), Computershare Hong Kong Investor Services Limited, the Bank's H Share Registrar, 2 representatives of Shareholders and 1 representative of supervisors were appointed as the vote counters and scrutineers at the EGM for the purpose of vote-taking.

POLL RESULTS OF THE EGM

The following resolution was considered and approved by way of a combination of on-site and online voting at the EGM. The poll results in respect of the resolution proposed at the EGM were as follows:

Name of resolution	Type of Shareholders	For		Against		Abstained		Poll results
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
To consider and approve the resolution regarding the issuance of undated capital bonds of Bank of Qingdao Co., Ltd.	A Shares	1,706,190,103	99.989158	175,000	0.010256	10,000	0.000586	Passed
	H Shares	924,806,980	100.000000	0	0.000000	0	0.000000	
	Total	2,630,997,083	99.992969	175,000	0.006651	10,000	0.000380	

Note: In the above table, "Number of Shares" represents the number of relevant Shares with voting rights; "Percentage" represents the percentage of the number of relevant Shares with voting rights in the corresponding total number of Shares with voting rights at the EGM.

Save as the above resolution, the Bank has not received any proposal put forward by any Shareholders holding 3% or more of the voting Shares of the Bank.

As at the record date of the meeting (i.e. 23 July 2021 for A Shares and 29 July 2021 for H Shares), the total number of issued Shares of the Bank entitling the holders to attend the EGM was 4,509,690,000 Shares, comprising 2,746,655,020 A Shares and 1,763,034,980 H Shares. Insofar as the Bank is aware, certain Shareholders have pledged 50% or more of his/her equity interests in the Bank, the voting rights of such Shareholders at the EGM shall therefore be subject to restrictions pursuant to the Articles of Association. Accordingly, based on the Shareholders' status on the respective record date of the EGM for A Shares and H Shares, a total number of 3,910,811,888 Shares entitled Shareholders to vote on resolution proposed at the EGM.

Save as disclosed above, there is no restriction by the Bank on any other Shareholders casting votes on the proposed resolution at the EGM. There was no Share entitling the Shareholders to attend and vote only against the proposed resolution at the EGM. No party has stated its intention in the Circular that it would vote against the proposed resolution or that it would abstain from voting at the EGM.

WITNESSING BY LAWYERS

Ms. Li Yuanyuan and Mr. Yang Hao, attorneys from King & Wood Mallesons (Beijing), witnessed the EGM and issued a legal opinion certifying that the procedures for convening and holding the EGM, the qualifications of attendees and the convener and the voting procedures of the EGM were in compliance with the relevant laws and administrative regulations including the Company Law of the People's Republic of China and the Securities Law of the People's Republic of China, the requirements of the Rules Governing Shareholders' General Meetings of Listed Companies and the Articles of Association, and the poll results of the EGM was lawful and valid.

By order of the Board
Bank of Qingdao Co., Ltd.*
Guo Shaoquan
Chairman

Qingdao, Shandong Province, the PRC
3 August 2021

As at the date of this announcement, the Board comprises Mr. Guo Shaoquan, Mr. Wang Lin, Mr. Liu Peng and Ms. Lu Lan as executive Directors; Mr. Zhou Yunjie, Mr. Rosario Strano, Ms. Tan Lixia, Mr. Marco Mussita, Mr. Deng Youcheng and Mr. Choi Chi Kin, Calvin as non-executive Directors; Mr. Simon Cheung, Ms. Fang Qiaoling, Mr. Tingjie Zhang, Mr. Xing Lecheng and Mr. Zhang Xu as independent non-executive Directors.

* *Bank of Qingdao Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry out banking and/or deposit-taking business in Hong Kong.*